

## MORNING NEWSLETTER

GLOBAL INDICES			
Index	Last Price	%Chg	
NASDAQ	17754	2.61	
GIFT NIFTY	22586	0.75	
NIKKEI 225	37475	1.13	
HANGSENG	24342	1.60	

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	87.08	-0.27		
JPY /INR	58.90	0.00		
GBP/INR	112.66	-0.27		
EUR/INR	94.80	-0.49		

INDIAN INDICES		
Index	Prev. Close	%Chg
NIFTY	22382	-0.39
SENSEX	73782	-0.33
NIFTY BANK	48017	-0.08

MCX			
Commodity	Prev. Close	% Chg	
GOLD	87963	-0.03	
SILVER	100761	0.02	
GUARSEED	5320	0.36	
CRUDE OIL	5836	-0.09	
NATURAL GAS	357	0.06	
GUARGUM	10240	0.68	
COPPER	900	0.02	
ZINC	268	-0.26	

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	3.07	1.32	
INFY	18.40	0.60	
DR REDDY	12.68	0.08	
HDFCBANK	60.68	1.08	
ICICIBANK	29.29	1.17	

## STOCK TO WATCH

GR Infraprojects The company has emerged as the selected bidder by the National Highways Authority of India for a project worth Rs 4,262.78 crore. The project involves the construction of the Agra-Gwalior greenfield road across Uttar Pradesh, Rajasthan, and Madhya Pradesh. Maharashtra Seamless The company has received an order worth Rs 298 crore for the supply of seamless pipes for the oil & gas sector. Dr Reddy's LaboratoriesThe pharma company is recalling one batch of Levetiracetam in 0.75% sodium chloride injection single-dose infusion bags in the United States due to incorrect labeling of the infusion bag. According to the risk statement, patients administered .

## TOP NEWS

MTNL shares skyrocket 16% as asset monetization earns Rs 2,135 crore .

Super Iron Foundry IPO booked 48% on day 2, retail support continues .

L&T secures order worth up to Rs 5,000 crore in Saudi Arabia; shares gain .

Focused Funds see 60% jump in flows in Feb even as all other equity funds witness a dip.

Gensol Engineering plans Rs 600 crore fundraise to strengthen finances, share split in 1:10 ratio .

Tamil Nadu may levy Rs 160/t on limestone; Dalmia Bharat, Ramco Cements, India Cements impacted .

PB Fintech shares extend losses to nearly 10% in 2 days as Rs 696 crore healthcare investment fails to cheer investors-

Polycab India bags order worth Rs 3000 crore from BSNL under BharatNet .

HDFC AMC extends losses, falls up to 3% on February mutual fund data .

Hindustan Aeronautics: Execution strength, order pipeline to ensure growth .

3rd floor, "B" Wing, Tamrind House, Tamrind Lane, Fort, Mumbai- 400 001